

TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS
UNDER THE INSTITUTIONAL TRANCHE OF
THE GOVERNMENT BOND PROGRAMME

(FROM SEPTEMBER 2009 TO FEBRUARY 2010)

Tentative Tenor	Tentative Tender Date	Tentative Issue Date	Tentative Tender Size (HK\$ mn)	New issue / Reopening	Issue Code
2-year	02 Sep 2009 (Wed)	03 Sep 2009 (Thu)	3,500	New issue	02GB1109
5-year	02 Nov 2009 (Mon)	03 Nov 2009 (Tue)	2,000	New issue	05GB1411
10-year	11 Jan 2010 (Mon)	12 Jan 2010 (Tue)	2,500	New issue	10GB2001

Notes

1. All tenors, tender dates, issue dates, and issue sizes given are tentative. Details of issuance of individual Government Bond issues will be confirmed and announced at least 4 business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. The next schedule will be released by the middle of January 2010, covering the period from March to August 2010.