

**TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(SEPTEMBER 2013 TO FEBRUARY 2014)**

<b>Tentative tenor</b>	<b>Tentative tender date</b>	<b>Tentative issue date</b>	<b>Tentative tender size (HK\$ bn)</b>	<b>New issue / Re-open</b>	<b>Issue code</b>
<b>2-year</b>	4 Sep 2013 (Wed)	5 Sep 2013 (Thu)	3.5	Re-open	05GB1512
<b>3-year</b>	6 Nov 2013 (Wed)	7 Nov 2013 (Thu)	3.0	Re-open	05GB1612
<b>10-year</b>	15 Jan 2014 (Wed)	16 Jan 2014 (Thu)	1.0	Re-open	10GB2301
<b>5-year</b>	19 Feb 2014 (Wed)	20 Feb 2014 (Thu)	3.0	New issue	05GB1902

Notes:

1. All tenors, tender dates, issue dates and issue sizes given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.