

TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS
UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME
(FROM MARCH TO AUGUST 2010)

Tentative Tenor	Tentative Tender Date	Tentative Issue Date	Tentative Issue Size (HK\$ mn)	New Issue / Reopening	Issue Code
2-year	03 Mar 2010 (Wed)	04 Mar 2010 (Thu)	3,500	New Issue	02GB1203
10-year	05 May 2010 (Wed)	06 May 2010 (Thu)	3,000	Reopen 10GB2001	10GB2001
5-year	02 Jun 2010 (Wed)	03 Jun 2010 (Thu)	1,500	Reopen 05GB1411	05GB1411

Notes:

1. All tenors, tender dates, issue dates and issue sizes given are tentative. Details of issuance of individual Government Bond issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a reopened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, an amount equal to the interest accrued from the original issue date, to the allotment date of the reopened issue.