

**HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE'S REPUBLIC OF CHINA
GOVERNMENT BOND PROGRAMME**

Institutional Bond Issuance Programme

List of Recognized Dealers

As of 31 July 2009

1. ABN AMRO Bank N.V.
2. Agricultural Bank of China Limited
3. Allahabad Bank
4. Allied Banking Corporation (Hong Kong) Limited
5. Australia and New Zealand Banking Group Limited
6. Axis Bank Limited
7. Banco Bilbao Vizcaya Argentaria, S.A.
8. Banco de Oro Unibank, Inc.
9. Banco Santander, S.A.
10. Bangkok Bank Public Company Limited
11. Bank of America, National Association
12. Bank of Baroda
13. Bank of China (Hong Kong) Limited
14. Bank of China International Limited
15. Bank of Communications Company, Limited
16. Bank of East Asia, Limited (The)
17. Bank of India
18. Bank of Nova Scotia (The)
19. Bank of Taiwan
20. Bank of Tokyo-Mitsubishi UFJ, Limited (The)
21. Barclays Bank plc
22. BNP Paribas, Hong Kong
23. Calyon
24. Cathay Bank
25. Cathay United Bank Company, Limited
26. Chang Hwa Commercial Bank, Limited
27. Chiba Bank, Limited (The)
28. China Construction Bank (Asia) Corporation Limited
29. China Merchants Bank Company, Limited

30. Chinatrust Commercial Bank Limited
31. Chiyu Banking Corporation Limited
32. Chong Hing Bank Limited
33. Chugoku Bank, Limited (The)
34. Citibank (Hong Kong) Limited
35. Citibank N.A.
36. CITIC Ka Wah Bank Limited
37. Commerzbank AG
38. Commonwealth Bank of Australia
39. Cooperatieve Centrale Raiffeisen-Boerenleenbank BA
40. Credit Suisse
41. Dah Sing Bank Limited
42. DBS Bank (Hong Kong) Limited
43. DBS Bank Limited, Hong Kong Branch
44. Deutsche Bank Aktiengesellschaft
45. DZ Bank AG Deutsche Zentral-Genossenschaftsbank
46. E. Sun Commercial Bank Limited
47. East West Bank
48. EFG Bank
49. Falcon Private Bank Limited
50. Far Eastern International Bank
51. First Commercial Bank Limited
52. Fubon Bank (Hong Kong) Limited
53. Hang Seng Bank Limited
54. Hong Leong Bank Berhad, Hong Kong Branch
55. Hongkong and Shanghai Banking Corporation Limited
56. HSBC Nominees (Hong Kong) Limited
57. Hua Nan Commercial Bank, Limited
58. Industrial and Commercial Bank of China (Asia) Limited
59. Industrial and Commercial Bank of China Limited
60. Industrial Bank of Taiwan Company, Limited
61. Intesa Sanpaolo S.p.A.
62. JPMorgan Chase Bank, National Association
63. J.P. Morgan Securities (Asia Pacific) Limited
64. Korea Exchange Bank
65. Land Bank of Taiwan Company, Limited
66. Mega International Commercial Bank Company, Limited
67. Mitsubishi UFJ Securities (HK) Capital, Limited

68. Mitsubishi UFJ Trust and Banking Corporation
69. Mizuho Corporate Bank, Limited, Hong Kong Branch
70. Nanyang Commercial Bank Limited
71. National Australia Bank Limited
72. National Bank of Pakistan
73. Public Bank (Hong Kong) Limited
74. RBS Coutts Bank Limited
75. Royal Bank of Scotland plc, Hong Kong (The)
76. Shanghai Commercial Bank Limited
77. Shiga Bank Limited (The)
78. Societe Generale
79. Societe Generale Bank and Trust
80. Standard Bank Asia Limited
81. Standard Chartered Bank (Hong Kong) Limited
82. State Bank of India
83. Sumitomo Mitsui Banking Corporation
84. Svenska Handelsbanken AB (Publ)
85. Tai Yau Bank Limited
86. Taipei Fubon Commercial Bank Company, Limited
87. Taiwan Business Bank
88. Taiwan Cooperative Bank, Limited
89. The Shanghai Commercial and Savings Bank Limited
90. Toronto-Dominion Bank
91. UBS AG, Hong Kong
92. UCO Bank
93. Union Bank of India
94. United Commercial Bank
95. Westpac Banking Corporation
96. Wing Hang Bank, Limited
97. Wing Lung Bank Limited